

INVESTOR INFORMATION

INVEST SMART . INVEST WELL . INVEST DIFFERENTLY





Indigoblu Capital Corporations is committed to giving back to the community since our inception, with a key emphasis on raising funds for Autism Awareness. Through golf tournaments, donation drives, and various social functions throughout the years, we have raised over **\$65,000** for the community including Autism Ontario, the Geneva Centre for Autism, our proud partnership with Seneca College in two annual bursaries in Social Justice, local food banks, shelters, hospitals, and The Canadian Cancer Society. We genuinely believe that it is vital to give back to our community, and we will continue to raise the bar in our efforts to provide more funding towards such important initiatives.



WE ARE SOCIALLY RESPONSIBLE

“ Financial challenges lead to 25% of Seneca’s students leaving their studies. Indigoblu and other generous donors, have stepped in and provided 3,477 students this year with scholarships, bursaries, and awards to cover tuition fees, textbooks, and living expenses. This financial assistance enables students to focus on their academics without being burdened by financial stress. Without this support, many students may not be able to continue their studies. ”

Lindsay James, Senior Development Officer at Seneca College





Indigoblue Capital Corporation gives Canadians the power of choice. For decades, private investments were only available to large institutions or ultra-high net worth individuals. Today our mission is to educate and equip Canadians with access to an alternative investment option that provides returns superior to that of traditional investments. **Indigoblue Capital Corporation** has a team of Dealing Representatives that advise investors regarding suitability. Qualified investors are provided an opportunity to invest in a private market product to achieve diversification, income and growth. **Indigoblue Capital Corporation** is an Exempt Market Dealer registered in the provinces of Ontario, Alberta, British Columbia, Nova Scotia, New Brunswick and Newfoundland.

WHY INVEST WITH US?

We believe that Canadians should have access to the full spectrum of investment opportunities. In our world, choice matters. We are a client-focused organization led by a qualified team with over 100 years of collective experience. At **Indigoblue Capital Corporation**, we provide alternative investment solutions while prioritizing compliance regulatory framework to provide transparency and accountability to ensure our investors are taken care of and protected.

WE OFFER UNIQUE OPPORTUNITIES UNAVAILABLE THROUGH TRADITIONAL INVESTMENT CHANNELS!

OUR LEADERSHIP TEAM

HARRY SINGH MBA, CRM, LLQP
PRESIDENT & CHIEF EXECUTIVE OFFICER



Harry co-founded Indigoblue Group of Companies and assumed the role of President and Chief Executive Officer in March 2017. Harry has worked in the financial industry for over 25 years. Over that time, he held several senior level roles with various financial institutions across Canada. In 2012, Harry was appointed Director on the board of independent Mortgage Brokers Association (“IMBA”) of Ontario. Harry completed his final term with IMBA, currently known as Canadian Mortgage Brokers Association (CMBA Ontario) in 2017 as a Treasurer. Harry was also the recipient of the 2014 and 2016 President’s Award and was inducted into the association’s Hall of Fame in 2017 for his exemplary work on education and professional development. Harry is passionate about raising awareness and funds for Autism and currently serves on the foundation board of Geneva Centre for Autism in Toronto, Canada. Harry has a degree in Economics, a graduate degree in business and holds a CRM designation.

SANJAY RAMWANI BA, PFP, CIM
CHIEF OPERATING OFFICER



Sanjay co-founded Indigoblue Group of Companies and assumed the role of Chief Operating Officer in March 2017. Sanjay has been involved with the financial services industry for twenty plus years and has progressively held senior roles. Sanjay started his career as a Financial Advisor for CIBC and RBC Banks. He subsequently led a team of Business Development Managers across Eastern Canada for Equitable Bank. Sanjay leads credit and compliance teams and operations at Indigoblue Mortgage Investment, Management and Capital Corporations. Sanjay was elected as Vice President to the board of CMBA Ontario in 2017 and also served the association and its membership as the Treasurer in 2018. Sanjay holds a Bachelor of Arts degree from Wilfrid Laurier University majoring in Economics and holds the PFP and CIM designations.

STRATEGIC PARTNERSHIPS & ASSOCIATIONS





SARAH WONG CPA, CA, MMPA

DIRECTOR OF FINANCE

Sarah is the Director of Finance at Indigoblue Group of Companies. Before joining Indigoblue, Sarah spent six years in public accounting providing audit and assurance services to public and private entities in the financial services sector at EY LLP, with additional exposure to non-profit organizations at Welch LLP. Sarah holds the CPA, CA designation and graduated with a Master of Management and Professional Accounting degree from the University of Toronto, a Bachelor of Commerce Honours from University of Ontario Institute of Technology, a Bachelor of Science Honours in Biology, and a Bachelor of Arts in English Literature from Queen's University.



MARCUS CRUZ HBSc

COMPLIANCE OFFICER

Marcus has been involved in the financial services industry for over 5 years. Marcus started his career as an underwriter for Indigoblue Mortgage Investment Corporation and later transitioned into investor relations and compliance side of the business. Marcus pursued his passion for compliance by acquiring his Dealing Representative license and further enhanced his knowledge and understanding of the exempt market products and services by completing the Exempt Markets Products as well as the Officer's, Partner's and Director's courses from the IFSE. As a Compliance Officer, Marcus takes pride in delivering quality service to investors in all aspects of the investment process. Marcus holds an Honours Bachelor of Science from the University of Toronto, specializing in Biomedical Toxicology with a minor in Economics.

DEALING REPRESENTATIVE



ANIKO BUDAI

DEALING REPRESENTATIVE

ANIKO@INDIGOBLUE.CA

416-400-3977 x 18

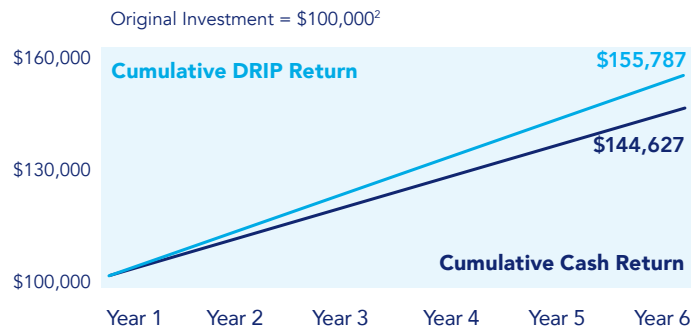
INDIGOBLUE MIC

Indigoblue MIC is an alternative lender that primarily invests in residential mortgages in market segments which are underserved by traditional financial institutions. The MIC has been active since May 2017 and is targeting an 8.25% annualized return and pays monthly dividends. The MIC primarily lends to business-for-self borrowers, new immigrants, and investors who are typically at a disadvantage when dealing with traditional financial institutions due to the nature of their income. The fund primarily lends on highly marketable real estate in major urban centers. Properties are specifically appraised by Indigoblue MIC-approved appraisers.

FIXED INCOME BASED ON SECURED LENDING

- Track record of consistent returns¹
- Targeting 8.25% annualized return with monthly distributions¹
- Professionally managed alternative lender
- Dividend reinvestment plan available
- Eligibility: RRSP, TFSA, RRIF, LIRA, Non-Registered

IB MIC RETURNS SINCE INCEPTION



OFFERING SUMMARY

Minimum Investment:	\$10,000
Redemption Terms:	12 month restriction See OM for details
Dividend Distribution Frequency:	Monthly
Eligibility ³ :	RRSP, TFSA, RRIF, LIRA, & Non Registered

STRATEGIC PARTNERS

Auditor:	Rosenswig McRae Thorpe LLP
Legal Counsel:	Fasken Martineau DuMoulin LLP
Exempt Market Dealer:	Indigoblue Capital Corporation
Manager:	Indigoblue Management Corporation
Custodians:	Olympia Trust

1- Target return of 8.25% is annualized for Indigoblue Mortgage Investment Corporation ("IB MIC"). Past returns are not indicative of future returns. IB MIC is a related entity to Indigoblue Capital Corporation ("IB Capital") which is an exempt market dealer registered in ON, AB, BC, NS, NB, NL.

2- Past returns are not indicative of future returns.

3- Indigoblue MIC shares are sold via Exempt Market Dealers to investors who are accredited investors or are otherwise exempted.

SCAN TO SEE FUND OVERVIEW





INVESTOR CONFIDENCE

OVER 40% CUMULATIVE RETURN¹
66%+ DRIP PARTICIPATION²
**130+ MILLION DOLLARS IN
MORTGAGES FUNDED¹**

Client Testimonial

“ I am proudly confident that Indigoblue is the best investment option for my money. The company’s strong sense of social responsibility is on par with its commitment to be an above average performer for its discerning clients. The team is knowledgeable, approachable and scrupulously conscientious. Without a doubt, it’s one of the smartest financial decisions I have ever made. ” *Deirdre - Ontario*

Client Testimonial

“ As an investor in Indigoblue MIC my wife and I have been very pleased. The above average return has certainly balanced out the issue with the rocky equity market over the past year. Getting a regular monthly cash flow that is dependable is a great thing. I have recommended Indigoblue to friends and they have also found it an excellent investment. The Indigoblue team has been wonderful to deal with and always responds quickly to questions. ” *Michael - Ontario*



CORPORATE GOVERNANCE

**OSC REGULATED &
PROFESSIONALLY AUDITED**

1- Inception date as of May 23, 2017 . 2- As of May 1, 2023



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DISCLAIMER:

† To make an informed decision regarding any investment, prospective investors should consult an Indigoblue Capital Corporation (“IB Capital”) Dealing Representative for additional information concerning the investment, to answer any questions, and to determine whether the investment is suitable. This page does not provide disclosure of all information required for an investor to make an informed decision. Investors should read the Offering Memorandum and understand the risk factors relating to the security offered, before making an investment decision. If there are any concerns or questions, please email compliance@indigoblue.ca. The returns are not guaranteed and may not be paid on a current basis in each year or at all. Cash distributions, including a return of a Unitholder’s original investment, are not guaranteed and the fund return on investment is based upon many performance assumptions. Cash distributions may be reduced or suspended at the sole discretion of the fund. The ability of the fund to make cash distributions and the actual amount distributed will depend on the ability of the company to successfully operate its businesses, and will be subject to various factors including those referenced in “Risk Factors” of the respective Offering Memorandum. IB Capital, IB MIC, IB Management are owned and managed by the same principals: Harry Singh and Sanjay Ramwani. Harry is President & CEO of Indigoblue Group of Companies and the Ultimate Designated Person for IB Capital. Sanjay is COO of Indigoblue Group of Companies and Chief Compliance Officer for IB Capital.